



## Natco Pharma Limited

Regd. Off. : 'NATCO HOUSE', Road No. 2, Banjara Hills, Hyderabad - 500034.  
Telangana, INDIA. Tel : +91 40 23547532, Fax : +91 40 23548243  
CIN : L24230TG1981PLC003201, www.natcopharma.co.in

10<sup>th</sup> May, 2023

<b>The General Manager BSE Limited</b> Corporate Relation Department Phiroze Jeejeeboy Towers 14 <sup>th</sup> Floor, Dalal Street, Fort, Mumbai - 400 001 <b>Scrip Code: 524816</b>	<b>National Stock Exchange of India Limited</b> Listing Department Exchange Plaza Bandra Kurla Complex Bandra (East) Mumbai - 400 051 <b>Scrip Code: NATCOPHARM</b>
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**Reference: Buyback of equity shares of NATCO Pharma Limited ("Company") from the open market in accordance with the SEBI (Buy-Back of Securities) Regulations, 2018 ("Buyback Regulations").**

**Subject: Submission of details of extinguishment of second lot of Equity Shares bought back pursuant to provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.**

Dear Sir/ Madam,

Pursuant to the Public Announcement dated March 9, 2023 published on March 10, 2023, the Company commenced buyback of equity shares of face value of Rs. 2/- each fully paid-up (the "**Equity Shares**") from its shareholders starting from March 21, 2023.

In accordance with the provisions of Regulation 24(iv) of the Buyback Regulations, this is to inform that the Company has completed the extinguishment of second lot of 7,71,529 (Seven Lakhs Seventy One Thousand Five Hundred and Twenty Nine) Equity Shares bought back under the Buy-back during the period from April 1, 2023 to April 30, 2023. In connection with the same, we are submitting herewith details of extinguishment of Equity Shares along with the debit confirmation letter received from the Central Depository Services Limited as **Annexure A** and Certificate of Extinguishment as **Annexure B** for your records. The Reconciliation of Share Capital of the Company (Pre and Post extinguishment) is as under:

<b>Reconciliation of Share Capital of the Company (Pre and Post extinguishments) as on May 3, 2023</b>			
<b>Sr. No.</b>	<b>Particulars</b>	<b>No. of Equity Shares</b>	<b>Share Capital (in ₹)</b>
A	Paid up Equity shares capital (Prior to buyback)	18,25,57,165	36,51,14,330.00
B	Cumulative Equity Shares Extinguished in lot 1	(87,050)	(1,74,100.00)
C	Paid up Equity shares capital (Prior to 3 <sup>rd</sup> May, 2023)	18,24,70,115	36,49,40,230.00
D	Equity Shares bought back from April 1, 2023 to April 30, 2023 extinguished on May 3, 2023 (2 <sup>nd</sup> Lot)	(7,71,529)	(15,43,058.00)
D	Paid up share capital (Post Extinguishment)	18,16,98,586	36,33,97,172.00
	<b>Total Extinguished Shares till 3<sup>rd</sup> May, 2023</b>	<b>(8,58,579)</b>	<b>(17,17,158.00)</b>

*\*The Company has not initiated process of extinguishment of equity shares bought back after April 30, 2023.*

We confirm that above Equity Shares of the Company were extinguished in compliance with the provisions of Regulation 21 read with Regulation 11 of the Buyback Regulations.

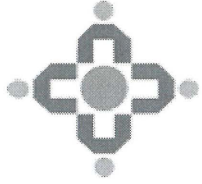
Thanking you,

Yours faithfully,

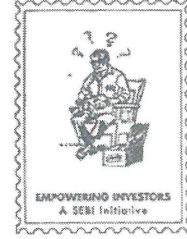
For **Natco Pharma Limited**

**Ch. Venkat Ramesh**  
Company Secretary &  
Compliance Officer

**Encl:** as above



Central Depository Services (India) Limited



May 04, 2023

CDSL/OPS/IPO-CA/2023-24/CA-518381.123

The Company Secretary,  
Natco Pharma Limited  
Natco House, Road No.2,  
Banjara Hills,  
Hyderabad, Telangana,  
India - 500033

Dear Sir,

**Sub:- Buyback**

This is to inform you that the file uploaded by you / your RTA for the above-mentioned purpose, has been successfully processed at **Central Depository Services (India) Limited**. The details of the same are as follows:

CA Seq. No.	ISIN	Type Of Security	Date Effected	No. of Records	No. of Securities
518381.123	Debit ISIN INE987B01026	Natco Pharma Limited # New Eq Sh With Fv Rs.2/- After Sub Division	03-May-2023	1	771529

Thanking you,

Yours faithfully,  
For **Central Depository Services (India) Limited**

**Sachin Kalsulkar**  
Deputy Manager – Operations

c.c Venture Capital & Corporate Investments Private Limited

Digitally signed by SACHIN ARVIND KALSULKAR  
Date: 2023.05.04 11:06:07 +05:30

CERTIFIED TRUE COPY

For NATCO Pharma Limited

  
Ch. Venkat Ramesh  
Company Secretary & Compliance Officer  
M. No. A 41964

Regd. Office : Marathon Futurex, Mafatlal Mill Compounds, A-Wing, 25th floor, N M Joshi  
Marg, Lower Parel (East), Mumbai - 400013.

Phone: 91 - 22-2302-3333 • Fax: 91 - 22 - 2300 2035/2036. CIN: L67120MH1997PLC112443

Website : www.cdslindia.com

**Certificate Of Extinguishment of Equity Shares Bought Back by NATCO Pharma Limited ("the Company")**

The Statement is being issued in compliance with the requirements of Regulation 21 read with Regulation 11 of the Securities and Exchange Board of India (Buy-back of Securities) Regulations, 2018, as amended ("Buy-back Regulations").

Pursuant to the Public Announcement dated March 9, 2023 (published on March 10, 2023) the Buy-back opened on March 21, 2023 and is proposed to be closed on or before September 20, 2023 (i.e. 6 (six) months from the date of the commencement of the Buy-back).

The Company has bought back 7,71,529 (Seven Lakhs Seventy One Thousand Five Hundred and Twenty Nine) fully paid-up equity shares of the face value of INR 2/- each ("**Equity Shares**"), from its existing shareholders during the period 01 April 2023 to 30 April 2023, from the open market. The following are the details of the Equity Shares bought back by the Company in dematerialised form during the period from 01 April 2023 to 30 April 2023 and extinguished:

Name of the Depository	Name of the Depository Participant and DP ID No.	Company's Client ID No.	Date of Extinguishment	Number of Equity Shares Extinguished
Central Depository Services (I) Limited	R L P Securities Private Limited DP ID: 12043400	00193230	03 May 2023	7,71,529

It is certified that the above Equity Shares of the Company were extinguished in compliance with and according to the provisions of Regulation 21 read with Regulation 11 of the Buy-back Regulations.

<p>For <b>NATCO Pharma Limited</b></p> <p><b>VENKAI AH CHOWDARY NANNAPANENI</b></p> <p><small>Digitally signed by VENKAI AH CHOWDARY NANNAPANENI DN: cn=IN, o=PERSONAL, pseudonym=043e929c3a9402798f520f4caaf6c3, 2.5.4.20=5bf8dddb1bb89962f2e23560d061f5d7225644ea 49bf17bc04a287ab935e780, postalCode=500033, st=TELANGANA serialNumber=a507c27fe65ef071083c5faf0d64813471e3 3f26175c7b1e283f11086e, cn=VENKAI AH CHOWDARY NANNAPANENI Date: 2023.05.10 16:44:01 +05'30'</small></p> <p><b>V.C. Nannapaneni</b> Managing Director DIN: 00183315</p>	<p>For <b>NATCO Pharma Limited</b></p> <p><b>RAJEEV NANNAPANENI</b></p> <p><small>Digitally signed by RAJEEV NANNAPANENI DN: c=IN, st=Telangana, 2.5.4.20=4b9f140dba9c701c25f688bafa19453ded03184b26 58336385b3014d586e841b9, postalCode=500033, street=PLOT NO 529 Road no 26 Jubilee hills Hyderabad, pseudonym=Bd2cf5326942ba2fdcea5da4e8fd9935, serialNumber=0abd785b0604438339a858ce609ea257088f 54423ce94788fcd38891be07ecb, o=Personal, cn=RAJEEV NANNAPANENI Date: 2023.05.10 16:46:23 +05'30'</small></p> <p><b>Rajeev Nannapaneni</b> Director &amp; CEO DIN: 00183872</p>
<p>For <b>B S R &amp; Associates LLP</b> <i>Chartered Accountants</i> Firm Registration Number 116231W/ W-100024</p> <p><b>SULABH KUMAR KEDIA</b></p> <p><small>Digitally signed by SULABH KUMAR KEDIA Date: 2023.05.10 17:26:09 +05'30'</small></p> <p><b>Sulabh Kumar Kedia</b> Partner Membership Number: 066380 UDIN: 23066380BGVMWA1731</p>	<p>For <b>Venture Capital &amp; Corporate Investments Pvt. Ltd</b></p> <p><b>VENKATA SRINIVASA RAO PALINKI</b></p> <p><small>Digitally signed by VENKATA SRINIVASA RAO PALINKI Date: 2023.05.10 16:53:12 +05'30'</small></p> <p><b>P.V. Srinivasa Rao</b> Senior Manager</p> <p><b>CERTIFIED TRUE COPY</b></p>

Place: Hyderabad

Date: 10 May 2023

For NATCO Pharma Limited

  
Ch. Venkat Ramesh  
Company Secretary & Compliance Officer  
M. No. A 41964