



Statement of stand-alone Financial Results for the quarter ended 30th September, 2014

Rs. lakhs

PART I : STATEMENT OF STAND-ALONE RESULTS						
PARTICULARS	THREE MONTHS ENDED (REVIEWED)			YEAR-TO-DATE FIGURES FOR THE HALF YEAR ENDED (REVIEWED)		YEAR ENDED (AUDITED)
	30-SEP-2014	30-JUN-2014	30-SEP-2013	30-SEP-2014	30-SEP-2013	31-MAR-2014
01. Gross Sales / Income from Operations	18677	16950	13778	35627	27856	58960
Less : Excise Duty	215	342	134	557	249	582
Less : Sales Tax	351	408	269	759	547	1174
Net Sales / Income from Operations	18111	16200	13375	34311	27060	57204
02. Other Operating Income	1017	1948	1631	2965	2428	5029
03. TOTAL INCOME FROM OPERATIONS	19128	18148	15006	37276	29488	62233
04. EXPENDITURE						
a) Cost of materials consumed	3820	3892	3755	7712	7626	16670
b) Changes in inventories of finished goods, work-in-progress and stock-in-trade	725	477	-227	1202	-502	-1597
c) Employee benefits expense	2909	2715	2214	5624	4419	9422
d) Depreciation and amortization expense	1023	1019	656	2042	1297	2679
e) Other Expenses	5586	5008	4601	10594	8773	19080
TOTAL EXPENSES	14063	13111	10999	27174	21613	46254
05. Profit / (Loss) from Operations before other income, finance costs and exceptional items	5065	5037	4007	10102	7875	15979
06. Other Income	300	88	177	388	527	1571
07. Profit / (Loss) from ordinary activities before finance costs and exceptional items	5365	5125	4184	10490	8402	17550
08. Finance costs	699	636	957	1335	1915	3405
09. Profit / (Loss) from ordinary activities after finance costs but before exceptional items	4666	4489	3227	9155	6487	14145
10. Exceptional Items	-	-	-	-	-	-
11. Profit / (Loss) from ordinary activities before tax	4666	4489	3227	9155	6487	14145
12. Tax expense, including deferred tax	1186	848	358	2034	1344	3126
13. Net Profit / Loss (-) from ordinary activities after tax	3480	3641	2869	7121	5143	11019
14. Extraordinary items (net of tax expense)	-	-	-	-	-	-
15. Net Profit / (Loss) for the period	3480	3641	2869	7121	5143	11019
16. Paid-up Equity Share Capital (each share of Rs. 10/- face value)	3307	3307	3137	3307	3137	3307
17. Reserves excluding revaluation reserves as per Balance Sheet of previous accounting year						69983
18. Earnings per share – Basic and diluted EPS before and after extraordinary item (Rs.) – non-annualized	10.52 10.52	11.01 11.01	9.15 9.15	21.53 21.53	16.40 16.40	34.49 34.49
PART II : SELECT INFORMATION						
19. Public Shareholding:						
a) Number of Shares	15,373,943	15,373,943	13,611,493	15,373,943	13,611,493	15,365,107
b) Percentage of Shareholding	46.48	46.48	43.39	46.58	43.39	46.46
20. Promoters and Promoter Group Shareholding						
a) Pledged / Encumbered –	-	-	-	-	-	-
b) Non – encumbered – No. of shares	17,699,131	17,699,131	17,761,581	17,699,131	17,761,581	17,707,9671
Percentage (as a % of the total shareholding of promoter and promoter group)	100	100	100	100	100	100
Percentage (as a % of the total share capital of the company)	53.52	53.52	56.61	53.52	56.61	53.54

Dated at Hyderabad, this, the 12th day of November, 2014
for and on behalf of the Board of Directors,
NATCO Pharma Limited

V.C. Nannapaneni
Chairman & Managing Director

Status of Investor Complaints as at 30th September, 2014

Pending as on 01-07-2014	Nil
Received during the quarter	87
Resolved during the quarter	87
Pending as on 30-09-2014	Nil

Statement of Stand-alone Assets & Liabilities (Rs. Lakhs)		
	As at	
	30 September 2014	31 March 2014
	Reviewed	Audited
I. Equity and liabilities		
<i>Shareholders' funds</i>		
Share capital	3,307	3,307
Reserves and surplus	76,690	69,983
	79,997	73,290
<i>Non-current liabilities</i>		
Long-term borrowings	7,713	9,497
Deferred tax liabilities (net)	4,123	4,233
Other long-term liabilities	77	69
Long-term provisions	1,134	1,063
	13,047	14,862
<i>Current liabilities</i>		
Short-term borrowings	14,389	9,863
Trade payables	8,429	9,918
Other current liabilities	11,603	9,648
Short-term provisions	41	41
	34,462	29,470
Total	127,506	1,17,622
II. Assets		
<i>Non-current assets</i>		
Fixed assets		
Tangible assets	51,700	52,319
Intangible assets	522	579
Capital work-in-progress	10,689	9,294
Non-current investments	9,751	8,858
Long-term loans and advances	14,325	12,516
Other non-current assets	260	322
	87,247	83,888
<i>Current assets</i>		
Current investments	5	32
Inventories	15,854	16,197
Trade receivables	18,919	11,584
Cash and bank balances	834	770
Short-term loans and advances	4,377	4,899
Other current assets	270	252
	40,259	33,734
	127,506	1,17,622